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MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 23 December 2016 was \$2.265 pre-tax, (30 June 2016 \$1.914), and \$1.926 post-tax¹.

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price \$0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 16.5 cents per share if all of the MFF 2017 options had been exercised on Friday, 23 December 2016.

A handwritten signature in blue ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

**Geoffrey Stirton
Company Secretary**

28 December 2016

¹ Net tax liabilities, are tax liabilities less tax assets, and are partially in respect of realised gains.

All figures are unaudited and approximate.