



MLC Centre  
Level 36, 19 Martin Place  
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4888  
Facsimile: +61 2 9235 4800  
Website: [www.magellangroup.com.au/mff](http://www.magellangroup.com.au/mff)  
ABN: 32 121 977 884

## **MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')**

MFF advises that its approximate weekly NTA per share as at Friday, 28 October 2016 was \$1.967 pre-tax, (after accounting provision of 1 cent per share, fully franked dividend)<sup>2</sup>, (30 June 2016 \$1.914), and \$1.719 post-tax<sup>1</sup>.

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price \$0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 12.9 cents per share if all of the MFF 2017 options had been exercised on Friday, 28 October 2016.

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**Geoffrey Stirton**  
Company Secretary

31 October 2016

<sup>1</sup> Net tax liabilities, are tax liabilities less tax assets, and are partially in respect of realised gains.

<sup>2</sup> Figures are ex MFF's 1 cent per share fully franked final dividend. The ex dividend date was 13 October 2016.

All figures are unaudited and approximate.